



DEMOGRAPHIC FORM

Please provide the following information for our records.

Please bring your INSURANCE CARD and DRIVERS LICENSE to your appointment. Thank you.

Patient Name: _____ **DOB:** _____

Sex: _____ **Social Security Number:** _____

Marital Status: _____

Race: American Indian or Alaskan Native Asian Black or African American White
 Hawaiian or Pacific Islander Other (please list) _____

Ethnic Group: Not Hispanic or Latino Hispanic or Latino Other (please list) _____

Preferred Language: English Spanish Other (please list) _____

Address: _____

City, State, Zip Code: _____

Telephone -- Home: _____ **Work:** _____ **Cell:** _____

As a service to our clients, we provide a courtesy appointment reminder call and possibly other important calls that may be placed using a prerecorded message. By providing your cell phone number, you consent to receiving such calls at this number.

Email address: _____

How would you prefer to be contacted: Phone Mail Email

How would you prefer to receive reminders from our office? (Please choose one reminder method.)

Home Phone Cell Phone Work Phone Mail Email

Referred By: _____ **Family Physician:** _____

Address: _____ **Location seen:** _____

Telephone: _____ **Telephone:** _____

Spouse/Partner Name: _____ **Spouse/Partner Employer:** _____

Name of Parents (if patient is dependent/minor): _____

Address (if different from patient): _____

City, State, Zip Code: _____

Emergency Contact Not Living With You: _____

Relationship to Patient: _____ **Telephone:** _____

Preferred Pharmacy: _____ **Pharmacy Phone:** _____

Employer: _____ **Occupation:** _____

Address: _____

City, State, Zip Code: _____

Is This Visit Related to Any of the Following?

Work Injury Yes No
Auto Accident Yes No
Other Incident Yes No

Please Explain: _____

If you answered yes to any of the above, please list the date of injury: _____

My problem did not result from an accident.



Physician Consent for Medical Treatment

I hereby authorize and direct Dr. _____ to treat:

(Patient's full name)

Date of Birth: ___/___/___

I, the undersigned, agree to the following:

I hereby voluntarily consent for care encompassing diagnostic procedures and treatment by my physician, his assistant, designees or consultants, as may be necessary in the judgment of my physician. I am aware that the practice of medicine is not an exact science, and I acknowledge that no guarantees have been made as to the results of the treatments or examination in this clinic. I understand that my medical record may be maintained and authorize access to persons involved in my care.

SIGNATURE OF PATIENT: _____ DATE: _____

SIGNATURE OF PARENT/LEGAL GUARDIAN:

_____(if required)
Parent/Legal Guardian must remain present during entire appointment.



INSURANCE INFORMATION

INSURANCE COMPANY: _____ Primary Insurance:
Yes No

Address: _____

City, State, Zip Code: _____

Policy/Claim Numbers: _____

Subscriber: _____ Date of Birth: _____ Relationship to Patient:

Employer of Subscriber (if different from above): _____

Address of Employer (if different from above): _____

Claim Adjuster Name (if applicable): _____ Telephone: _____

OTHER INSURANCE: (Insurance Company) _____

Address: _____

City, State, Zip Code: _____

Policy/Claim Numbers: _____

Subscriber: _____ Date of Birth: _____ Relationship to Patient:

Employer of Subscriber (if different from above): _____

Address of Employer (if different from above): _____

Claim Adjuster Name (if applicable): _____ Telephone: _____

MEDICARE:

Medicare Number: _____ Are you or your spouse employed? Yes No

What is the basis for the patient's entitlement to Medicare?

Age Disability Renal Disease Other (Explain) _____



Authorizations

- I authorize the release of any medical information necessary to process my insurance claim.
- I authorize payment of medical benefits to Compass Health for services rendered when they request that payment be made directly to them.
- I understand that I am ultimately responsible for payment of services that are rendered to me.
- I understand that Compass Health will bill my insurance company, but that I am responsible for any balance that my insurance does not pay as well as any copayments and/or deductibles.

Signature (Patient, Responsible Party)

Date

Consent for Use and Disclosure of Your Health Information

By initialing below, you acknowledge that you have Been Offered Received the Compass Health Notice of Privacy Practices.

I Do ___ Do not ___ authorize Compass Health to leave detailed messages on my voicemail.

Initial

Date

Authorization for release of Protected Health Information

If you choose to have your Protected Health Information released to another person either verbally or in writing, please complete the information below. Signing the below authorization will not affect your treatment at Compass Health.

I, _____ approve Compass Health to release my Health records to the individuals listed below at my request.

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Name: _____ Relationship: _____

I understand this authorization is valid for one year from this date and can be revoked or revised at any time with written notice.

Signature

Date